

MIC O Newsletter

April 2024

Statistics provided as of March 31, 2024

Monthly Dividend

6.00%

Please contact our Exempt Market
Dealer to further invest in
NHMIF(1) Inc. **



Contact Information

Integrated-Equities Inc.
Arjun Saraf, CPA, CA, EMD, C.C.O., C.E.O.
arjun@newhavenmortgage.com
416-636-0000 Ext. 225

Fund Information

MANAGER: New Haven Mortgage Corporation

VEHICLE: Mortgage Investment Corporation

MINIMUM INVESTMENT: \$10,000.00 Accredited/Eligible Investor**

DISTRIBUTION: 15th of each month***

ELIGIBLE: RRIF, RRSP, LIRA, DRSP, TFSA, Cash

MANAGEMENT FEE: 1.5% (Management Fee waived for month)

AUDITORS: KPMG LLP

REDEMPTION: 120 days written notice.

MAX LTV: 55%

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Investment Criteria

- Preservation of Capital
- Detailed Underwriting policies
- Aligned Management Interest (co-investors)
- Rigid due-diligence and operational standards
- Monthly Dividend distributions
- Investor Transparency

YEAR YIELD*

2024	6.50%
2023	6.50%
2022	6.23%
2021	5.96%
2020	5.58%



This investment portfolio summary for New Haven Mortgage Income Fund (1) Inc. is for information purposes only and does not constitute an offer to sell or a solicitation to buy securities. Past results are not indicative of future performance. The information contained herein is not to be distributed, reproduced or commented to a third party without the express written consent of New Haven Mortgage Corporation or Integrated-Equities Inc. Investors should refer to the Offering Memorandum dated March 31, 2022 for a summary of the risk factors related to this investment in preferred shares.

*Yield is annualized, compounded and net to shareholders (DRIP)

**Subject to limitations per our Offering Memorandum and securities legislation

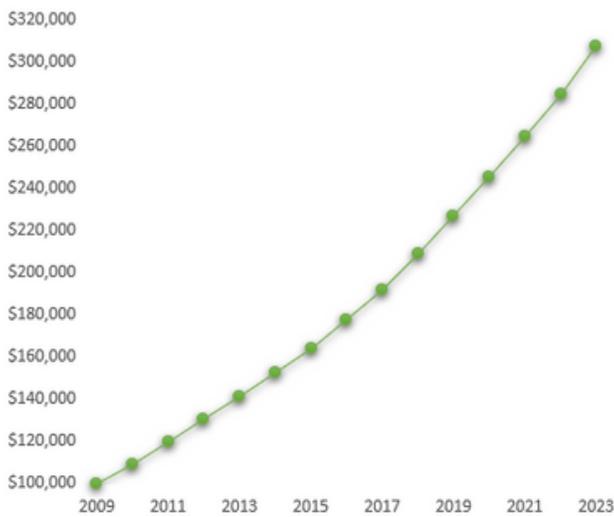
***Distributions are on 15th of the month unless the 15th is a holiday or weekend. If so, the following business day

Fund Reports

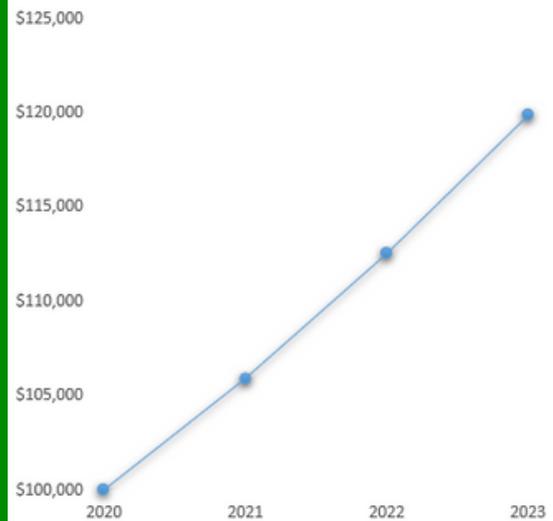
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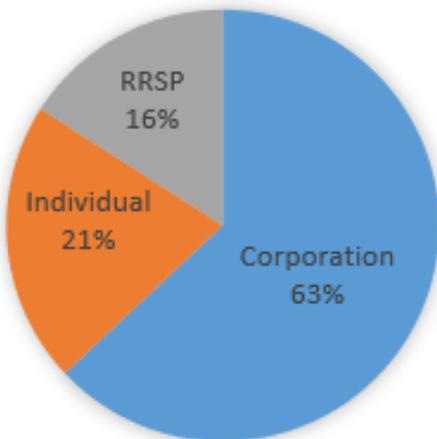
MIC AC \$100,000 Since Inception



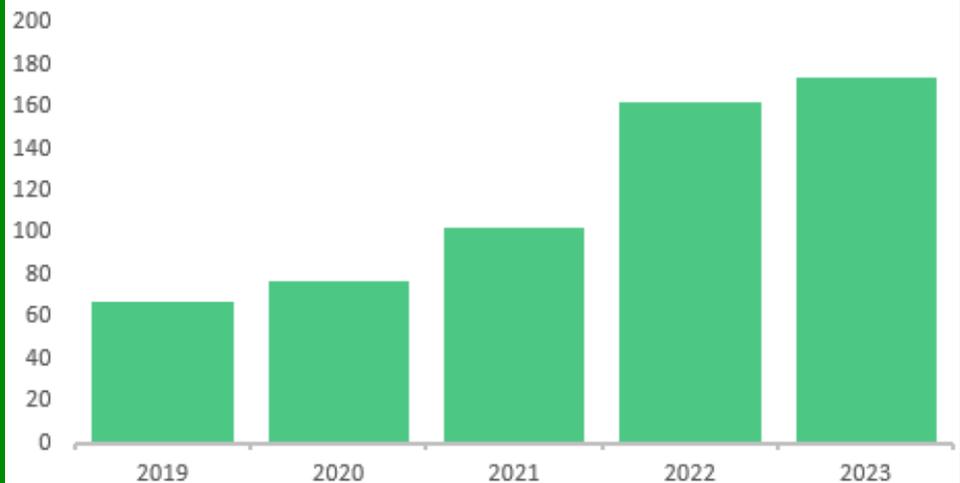
MIC O \$100,000 Since Inception



INVESTORS BY TYPE



Assets Under Management (\$M)



Fund Reports

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TERM TO MATURITY

3 months and under	8
4 to 6 months	7
7 to 9 months	11
10 to 12 months	1

ARREARS & POS STATISTICS

Mortgages in Arrears	0
Principal in Arrears	0
Total Portfolio	\$5,000,000
Percent of Portfolio in Arrears	0%

WEIGHTED AVERAGE LTV



Mortgage by Position

